

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,406.7	-5.1	-0.03%
BSE Sensex	64,942.4	-16.3	-0.03%
SGX Nifty*	19,514.5	+56.5	+0.29%
Dow Jones	34,152.6	+56.74	+0.17%
S&P 500	4,378.4	+12.40	+0.28%
Nasdaq	13,639.9	+121.08	+0.90%
FTSE 100	7,410.0	-7.7	-0.10%
CAC 40	6,986.9	-26.8	-0.38%
DAX	15,152.6	+16.67	+0.11%
Shanghai*	3,062.2	+4.89	+0.16%
Nikkei 225*	32,315.0	+43.18	+0.13%
Hang Seng*	17,735.0	+75.00	+0.42%

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	77.4	+0.04	+0.05%
Brent Oil	81.8	+0.29	+0.36%
Gold	1,976.2	+2.65	+0.13%
Silver	22.7	+0.094	+0.42%
Copper	3.7	+0.0075	+0.20%
Cotton	76.8	+0.42	+0.55%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.07	0.00	-0.29
USD/INR	83.26	0.03	0.04
GBP/INR	102.50	-0.68	-0.66
EUR/INR	89.03	-0.40	-0.45
DXI Index	105.52	0.31	0.29

VIX	Value	Change (Pts)	Change (%)
India VIX	11.2	+0.0875	+0.79%
S&P 500 VIX	14.8	-0.1	-0.54%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.280	-0.026
US 10-Year Yield	4.579	+0.008

## Market Updates

**The Markets are expected to open marginally lower today as trend in SGX nifty indicate a negative start for the broader index after Nifty closed 5.05 points negative at 19,406.70 on Tuesday.**

**Inox Wind:**

The company will raise Rs 500 crore through the issue of preference shares. The board approved the raising of funds by way of the issuance of 0.01% non-convertible, non-cumulative, participating, redeemable preference shares of the face value of Rs 10 each.

**Lupin:**

The company received U.S. FDA tentative approval for the Invokamet generic.

**Volta:**

The company denied news reports that the Tata Group is considering selling the home appliance operations of the company.

**SJVN:**

The company received a letter of intent for the purchase of 200 megawatts of solar power from Uttarakhand Power Corp. UPCL to purchase solar power for Rs 2.57 per unit from the company's 1,000 MW Bikaner plant.

**Earnings In Focus**

Pidilite Industries, Power Finance Corporation, Tata Power Co., United Spirits, Lupin, PI Industries, Patanjali Foods, Bharat Heavy Electricals, Mazagon Dock Shipbuilders, The Phoenix Mills, Oil India, Skf India, Grindwell Norton, The New India Assurance Company, Endurance Technologies, Godrej Industries, Bata India, KIOCL, Sanofi India, Tata Investment Corporation, Elgi Equipments, Brigade Enterprises, Rhi Magnesita India, Century Plyboards (I), Multi Commodity Exchange Of India, Raymond, Concord Biotech, Eris Lifesciences, Welspun Corp, CESC, Computer Age Management Services, Firstsource Solutions, Gujarat Narmada Valley Fertilizers & Chemicals, Shree Renuka Sugars, GE T&D India, Birla Corporation, Medplus Health Services, E.I.D.-Parry (India), Mtar Technologies, Easy Trip Planners, Reliance Infrastructure, Balaji Amines, HEG, Gujarat Pipavav Port, EPL, FDC, Nazara Technologies, Hindustan Foods, Restaurant Brands Asia, Gujarat Alkalies & Chemicals, Wonderla Holidays, Moil, Borosil, Nesco, Sansera Engineering, Pricol, Ami Organics, Tasty Bite Eatables, Sandur Manganese & Iron Ores, Teamlease Services, Neogen Chemicals, T D Power Systems, Ashoka Buildcon, Sai Silks (Kalamandir), Emudhra, HMA Agro Industries, Kaveri Seed Company, Automotive Axles, Hindware Home Innovation, Samhi Hotels, Avalon Technologies, Landmark Cars, Pearl Global Industries, Somany Ceramics, Lumax Auto Technologies, Best Agrolife, Mayur Uniquoters, Dishman Carbogen Amcis, Precision Wires India, Vishnu Chemicals, Vidhi Specialty Food Ingredients, Alembic, Axiscades Technologies, Artemis Medicare Services.

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